



GOOD MORNING

Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25822	+171	+0.67
NIFTY	7845	+33	+0.43

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	60.02	+1.11
HDFCBANK	58.53	+0.17
ICICIBK	8.39	-0.12
INFY	17.65	-0.56
TATAMOTOR	23.21	-1.65
WIPRO	11.81	-0.17

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1330.12
FIIs Index Future	172.87
FIIs Index Options	-25.22
FIIs Stock Future	-263.00
FIIs Stock Options	-22.08
DII's Eq (Provisional)	891.36

CURRENCY

RBI RATE	23-SEP-2015
RUPEE - \$	65.9696
EURO	73.3780
YEN 100	54.9200
GBP	101.1908

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16279	-50	-0.31
NASDAQ	4752	-4	-0.08
NIKKEI	17647	-422	-2.34
HANG SENG	21199	-103	-0.49
SGX NIFTY	7811	-46	-0.59

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	44.88	+0.40
NATURAL GAS	2.638	Unch
GOLD	1134.5	+3.0
SILVER	14.810	+0.021
COPPER	2.3060	+0.0105

WORLD EVENTS

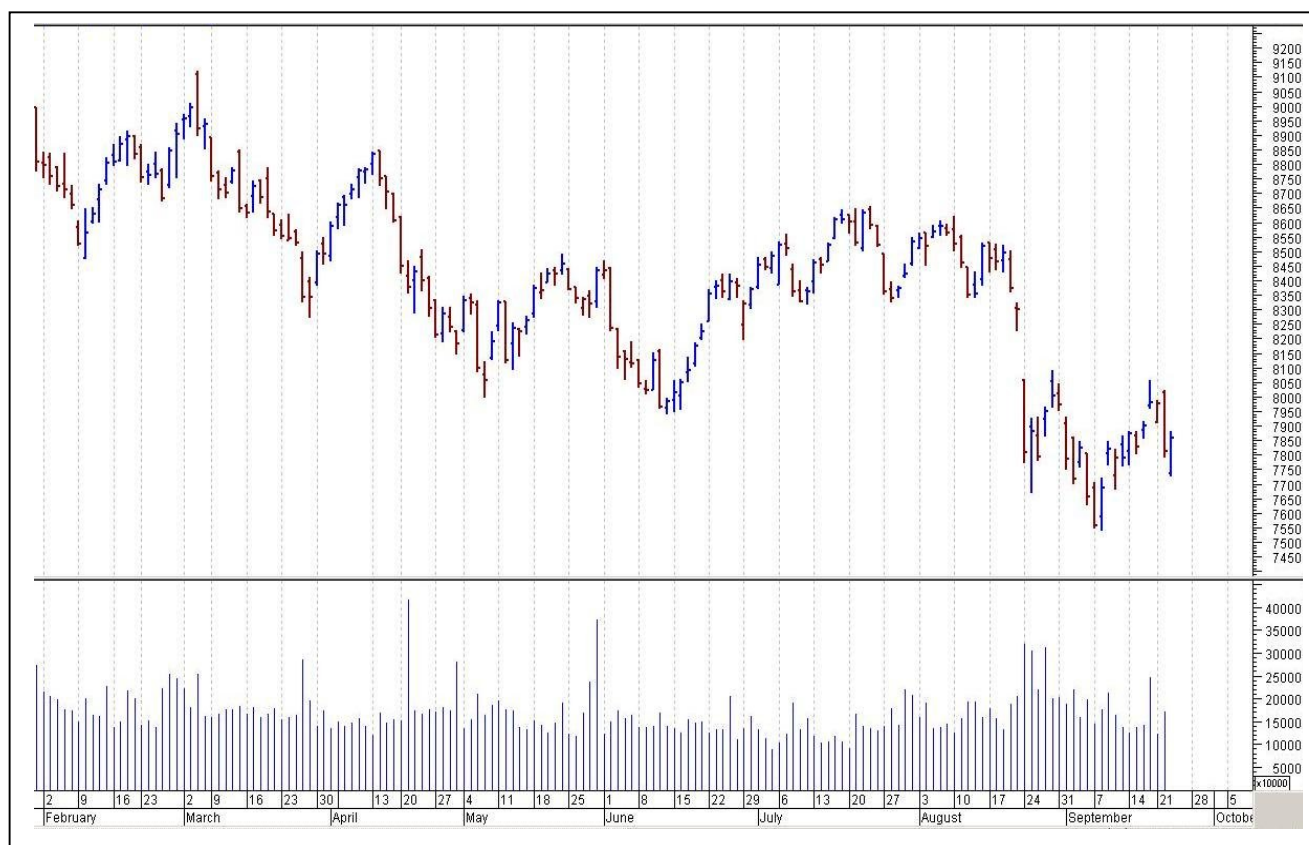
- US: Core Durable Goods Orders m/m
- Unemployment Claims
- UK:BBA Mortgage Approvals

TOP STORY

- Hinduja Ventures -To enter into business of distribution of set top boxes for HITS Projects on cash and carry basis.
- L&T plans township in Bengaluru to monetise land parcel: ET –
- Orient Green Power raises Rs 250 crore through preferential issue to promoters
- Aban Offshore plans to shed debt by 10 percent every year: BS
- C&C Construction gets order worth USD 141.28 million in Oman
- Gammon Infra seeks shareholder nod for divestment of investments in subsidiaries
- REC inks 2 MoUs with Andhra utilities to provide Rs 9,000 crore loan
- Glenmark launches Teneligliptin in Pune (oral anti-diabetic agent, used for diabetes mellitus management)
- Mylan gets US FDA nod for Tranexamic acid (treats or prevent excessive blood loss during surgery)



NIFTY CHART



MARKET COMMENTARY

The Indian markets witnessed a smart bounce back on Wednesday, supported by short covering, a day ahead of the F&O series expiry. Expectations of a rate cut from the Reserve Bank of India also spurred some buying in the markets, while traders got some support with Finance Minister Arun Jaitley's statement that we have learnt to live in the era of turmoils and the government is focusing on strengthening the country's real economy and harnessing its true growth potential of 8-9 per cent. Earlier, the start of the trade was on a somber note tailing the weak global cues with the markets dragging feet on global growth concern after weak economic data from China. Also, there was some concern with the Thomson Reuters/INSEAD Asian Business Sentiment Index report, stating that business optimism at Asia's top companies dwindled in the third quarter to near a four-year low, with concern over China's economic health sending sentiment in Singapore to its lowest ever. For today's trade Nifty likely to trade in the range between 7870 - 7890 in the upper side and 7820 - 7800 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7845	7820	7800	7770	7750	7870	7890	7910	7950
USDINR	65.9750	65.90	65.78	65.70	65.55	66.10	66.25	66.34	66.42



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
BEL	1143.75	1132	1154	1165	TRADING CALL
LUPIN	1926.3	1911	1943	1965	TRADING CALL
HINDZINC	135.2	133.5	137	139	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NBCC	929.8	921	943	954	TRADING CALL
VIPIND	78.9	77	81	83	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
TARAJEWELS	HSBC INDIA EQUITY MOTHER FUND	S	148,830	35.39
TARAJEWELS	HSBC GIF MAURITIUS LTD	S	312,298	34

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMTEKAUTO	SEI ISLAMIC INVST FND PLC THE SEI ISLAMIC EMERGING MARKETS	SELL	2206748	45.8
TARAJEWELS	J P M S L A/C COPTHALL MAURITIUS INVESTMENT LTD	SELL	277529	34
RTNINFRA	J P M S L A/C COPTHALL MAURITIUS INVESTMENT LTD	SELL	8412855	2

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1345.65	1330.73	1315.82	1343.22	1358.13	1370.62
AMBUJACEM	208.70	205.38	202.07	207.37	210.68	212.67
ASIANPAINT	794.10	785.47	776.83	794.73	803.37	812.63
AXISBANK	511.70	500.92	490.13	507.88	518.67	525.63
BAJAJ-AUTO	2239.25	2214.23	2189.22	2235.17	2260.18	2281.12
BANKBARODA	188.25	183.72	179.18	186.98	191.52	194.78
BHARTIARTL	337.90	335.10	332.30	339.05	341.85	345.80
BHEL	199.10	196.43	193.77	199.87	202.53	205.97
BOSCHLTD	20266.10	19894.13	19522.17	20297.07	20669.03	21071.97
BPCL	876.75	860.68	844.62	872.62	888.68	900.62
CAIRN	148.00	142.13	136.27	145.97	151.83	155.67
CIPLA	642.15	635.77	629.38	639.88	646.27	650.38
COALINDIA	327.80	320.27	312.73	325.13	332.67	337.53
DRREDDY	3934.50	3875.28	3816.07	3916.22	3975.43	4016.37
GAIL	287.30	285.25	283.20	287.35	289.40	291.50
GRASIM	3441.70	3399.13	3356.57	3427.57	3470.13	3498.57
HCLTECH	927.10	914.90	902.70	924.95	937.15	947.20
HDFC	1165.95	1149.00	1132.05	1161.20	1178.15	1190.35
HDFCBANK	1049.20	1027.42	1005.63	1040.43	1062.22	1075.23
HEROMOTOCO	2400.95	2384.80	2368.65	2395.70	2411.85	2422.75
HINDALCO	72.95	71.42	69.88	72.83	74.37	75.78
HINDUNILVR	785.00	780.30	775.60	784.85	789.55	794.10
ICICIBANK	273.35	266.67	259.98	270.83	277.52	281.68
IDEA	141.65	140.47	139.28	142.18	143.37	145.08
INDUSINDBK	905.55	883.07	860.58	895.48	917.97	930.38
INFY	1116.25	1100.35	1084.45	1113.35	1129.25	1142.25
ITC	316.10	309.05	302.00	314.05	321.10	326.10
KOTAKBANK	658.65	639.10	619.55	650.55	670.10	681.55
LT	1495.30	1460.37	1425.43	1482.18	1517.12	1538.93
LUPIN	1922.05	1855.17	1788.28	1894.23	1961.12	2000.18
M&M	1208.25	1180.37	1152.48	1200.93	1228.82	1249.38
MARUTI	4497.65	4432.93	4368.22	4477.97	4542.68	4587.72
NMDC	98.25	96.95	95.65	99.10	100.40	102.55
NTPC	121.30	119.13	116.97	121.22	123.38	125.47
ONGC	236.55	231.55	226.55	234.75	239.75	242.95
PNB	135.65	132.50	129.35	134.75	137.90	140.15
POWERGRID	127.80	125.07	122.33	128.53	131.27	134.73
RELIANCE	850.35	841.30	832.25	849.05	858.10	865.85
SBIN	239.85	235.00	230.15	238.45	243.30	246.75
SUNPHARMA	896.75	888.30	879.85	896.75	905.20	913.65
TATAMOTORS	310.30	306.85	303.40	309.70	313.15	316.00
TATAPOWER	63.25	62.08	60.92	63.02	64.18	65.12
TATASTEEL	221.00	215.32	209.63	219.68	225.37	229.73
TCS	2532.65	2510.92	2489.18	2534.33	2556.07	2579.48
TECHM	556.10	544.10	532.10	552.55	564.55	573.00
ULTRACEMCO	2783.00	2758.67	2734.33	2781.83	2806.17	2829.33
VEDL	95.05	90.73	86.42	93.22	97.53	100.02
WIPRO	590.75	583.13	575.52	589.77	597.38	604.02
YESBANK	738.25	720.37	702.48	732.13	750.02	761.78
ZEEL	387.35	380.17	372.98	385.18	392.37	397.38



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/3078:- Ajanta Pharmaceuticals Ltd to replace Aditya Birla Nuvo Ltd. In Nifty Midcap 50 Index wef October 19, 2015

NSE Download Ref.No.:NSE/CML/30802:- CMC Limited (CMC) will be suspended from trading w.e.f. September 30, 2015 due to Scheme of Amalgamation with TCS

NSE Download Ref No :NSE/FAOP/30810:- Introduction of Futures & Options Contracts on 6 Additional Individual Securities: BEML, CADILAH, INFRATEL, MARICO, NCC, TV18BRDCST wef September 28, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
AGRODUTCH	24-Sep-15	Annual General Meeting	
CEREBRAINT	24-Sep-15	Annual General Meeting	
SHIV-VANI	24-Sep-15	Annual General Meeting	
SUJANAUNI	24-Sep-15	Annual General Meeting	
SUJANATWR	24-Sep-15	Annual General Meeting	
SMPL	24-Sep-15	Annual General Meeting	
RAMASTEEL	24-Sep-15	Annual General Meeting	
IZMO	24-Sep-15	Annual General Meeting	
ESSAROIL	24-Sep-15	Annual General Meeting	
NAMASTEXP	28-Sep-15	Annual General Meeting	
IDFC	1-Oct-15	Demerger	
SEAMECLTD	8-Oct-15	Buyback	
SHIVAMAUTO	8-Oct-15	Bonus 1: 1	
SYMPHONY	15-Oct-15	Annual General Meeting/ Dividend	10
GILLETTE	15-Oct-15	Dividend - Rs 15/- Per Share	15
INFY	16-Oct-15	Interim Dividend	
PGHH	19-Oct-15	Dividend	30.25
GUJSTATFIN	21-Oct-15	Annual General Meeting	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1101/\$1074 & Resistance = \$1168/\$1191.
- Crude oil range->\$41 to \$51.
- U.S. Stocks Fluctuate near Two-Week Lows amid Draghi Comments: - U.S. stocks were little changed, after the Standard & Poor's 500 Index fell Tuesday to its lowest level in two weeks, as European Central Bank President Mario Draghi said more time is needed to consider whether risks to the economic outlook warrant a step-up in stimulus.
- Draghi said in remarks today before European Parliament lawmakers that the macroeconomic environment is "more challenging," and renewed downside risks have emerged. He also said the ECB won't hesitate to act if risks increase. Mario Draghi said it's too soon to say whether risks to the economic outlook warrant a step-up in the European Central Bank's stimulus.
- Deeper China downturn, weak Europe and U.S. dents global growth outlook: - The outlook for the global economy became bleaker on Wednesday as signs of a deeper manufacturing downturn in China emerged, coupled with slow growth in Europe and the United States.
- Oil prices rise after U.S. inventory report: - U.S. oil futures rose on Wednesday, after data showed that U.S. stockpiles fell more-than-expected last week, easing concerns over the global supply glut.
- Gold futures edge higher on weak China PMI: - Gold prices edged higher in European morning hours on Wednesday, as the stronger U.S. dollar continued to weigh on the precious metal, but disappointing Chinese manufacturing data increased safe-haven demand.

TRENDS & OUTLOOK – DATE: 24- Sep- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	25801	26026	26370	26666	26931
SILVER (Dec)	33300	34401	35400	36500	37700

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	331	336	341	347	353
ZINC (Sep)	104.20	106.45	108.70	111.75	114.55
LEAD (Sep)	106.55	109.20	111.45	114.55	117.30
NICKEL (Sep)	612	630	645	666	684

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	2811	2930	3065	3155	3270
NATURAL GAS (Sep)	157	165	171	176	183

DATE TALKS : TODAY'S ECONOMIC DATA :

German Ifo Business Climate, Targeted LTRO of Europe, Core Durable Goods Orders, Unemployment Claims, Durable Goods Orders, Belgian NBB Business Climate, New Home Sales, Natural Gas Storage.



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